

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

APPENDIX 5
FORMS RELATING TO LISTING
FORM F
GEM

Case Number: _____

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Sunlight (1977) Holdings Limited

Stock code (ordinary shares): 8451

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the GEM website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 27 November 2020

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 16 April 2018

Name of Sponsor(s): Giraffe Capital Limited

Names of directors:
(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)

Executive Directors

Mr. Chua Liang Sie (Chairman and Chief Executive Officer)
Ms. Chua Joo Gek
Mr. Chua Liang Chui
Mr. Chua Wenhao (alias Cai Wenhao)

Independent Non-Executive Directors

Mr. Ng Boon Cheow Freddie
Mr. Tog Chek Soon
Ms. Lye Kheng Joke Sylvia

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Name(s)	Percentage of Shareholding in the Company (%)	Number of Shares held in the Company (Note 1)
	Mr. Chua Liang Sie (Note 2)	72.00%	576,000,000
	Ms. Chua Joo Gek (Note 2)	72.00%	576,000,000
	Mr. Chua Liang Chui (Note 2)	72.00%	576,000,000
	YJH Group Limited (Note 2)	72.00%	576,000,000

Notes:

- All interests stated are long positions.*
- YJH Group Limited is owned as to approximately 65.52% by Mr. Chua Liang Sie, 17.24% by Ms. Chua Joo Gek and 17.24% by Mr. Chua Liang Chui. Mr. Chua Liang Sie, Ms. Chua Joo Gek and Mr. Chua Liang Chui were signatories of a concert parties agreement dated 11.10.2017.*

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	N/A
Financial year end date:	30 September
Registered address:	Cricket Square Hutchins Drive P.O. Box 2681 Grand Cayman KY1-1111 Cayman Islands
Head office and principal place of business:	<p>Head office and principal place of business in Singapore: 11 Tuas South Street 5 Singapore 637590</p> <p>Principal place of business in Hong Kong: 31/F, 148 Electric Road North Point Hong Kong</p>
Web-site address (if applicable):	www.sunlightpaper.com.sg
Share registrar:	<p>Principal share registrar and transfer office in the Cayman Islands: Conyers Trust Company (Cayman) Limited Cricket Square Hutchins Drive P.O. Box 2681 Grand Cayman KY1-1111 Cayman Islands</p> <p>Hong Kong branch share registrar: Boardroom Share Registrars (HK) Limited Room 2103B, 21/F, 148 Electric Road North Point, Hong Kong</p>

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Auditors:

Foo Kon Tan LLP
A principal member of HLB International
24 Raffles Place
#07-03 Clifford Centre
Singapore 048621

B. Business activities

The Group provides comprehensive services to the customers, from advising the customers on the types and specifications of tissue products, to sourcing suitable products, conducting quality control, delivery to customers through the fleet of delivery trucks and providing after-sales services. The Group also provides advice to the customers in relation to other related products, such as tissue dispensers and hygiene-related products.

C. Ordinary shares

Number of ordinary shares in issue: 800,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

D. Warrants

Stock code: N/A

Board lot size: N/A

Expiry date: N/A

Exercise price: N/A

Conversion ratio: N/A
(Not applicable if the warrant is denominated in dollar value of conversion right)

No. of warrants outstanding: N/A

No. of shares falling to be issued upon the exercise of outstanding warrants: N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

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Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Chua Liang Sie

Chua Joo Gek

Chua Liang Chui

Chua Wenhao (alias Cai Wenhao)

Ng Boon Cheow Freddie

Tog Chek Soon

Lye Kheng Joke Sylvia

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*