



SUNLIGHT (1977) HOLDINGS LIMITED
(incorporated in the Cayman Islands with limited liability)
(Stock code: 8451)
(the "Company")

SHAREHOLDERS' RIGHTS

1. The way in which shareholders of the Company ("Shareholders") can convene an extraordinary general meeting ("EGM")

Pursuant to Article 64 of the articles of association of the Company (the "**Articles**"), EGMs shall be convened on the written requisition of one or more Shareholders holding, at the date of deposit of the requisition, not less than one-tenth of the paid up capital of the Company having the right of voting at general meetings of the Company, to require an EGM to be called by the board of directors of the Company (the "**Board**") for the transaction of any business specified in such requisition; and such meeting shall be held within two months after the deposit of such requisition. If within twenty-one days of such deposit, the Board fails to proceed duly to convene such meeting, the requisitionist(s) himself (themselves) may do so in the same manner, and all reasonable expenses incurred by the requisitionist(s) as a result of the failure of the Board shall be reimbursed to the requisitionist(s) by the Company.

The requisition shall state the purposes of the meeting, and shall be signed by the requisitionists and lodged to the Board or the company secretary of the Company (the "**Company Secretary**") at the Company's principal place of business at 13/F, Wah Yuen Building, 149 Queen's Road Central, Hong Kong and may consist of several documents in like form each signed by one or more requisitionist(s).

2. The procedures Shareholders can use to propose a person for election as a Director

Pursuant to Article 113 of the Articles, no person, other than a retiring Director, shall, unless recommended by the Board for election, be eligible for election to the office of Director at any general meeting, unless notice in writing of the intention to propose that person for election as a Director by a shareholder and notice in writing by that person of his willingness to be elected including that person's biographical details as required by Rule 17.50(2) of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "**GEM Listing Rules**"), shall have been lodged to the Company Secretary at the Company's principal place of business at 13/F, Wah Yuen Building, 149 Queen's Road Central, Hong Kong at least seven days before the date of the general meeting. The lodgement of notice should also be in compliance with the other requirements of the GEM Listing Rules.

3. The procedures for sending enquiries to the Board

Any shareholder(s) of the Company who wish to raise his/their enquiries concerning the Company to the Board may deliver his/their written enquiry(ies) to the principal place of business of the Company in Hong Kong with the address at 13/F, Wah Yuen Building, 149 Queen's Road Central, Hong Kong or at any address notified by the Company from time to time and for the attention of the chairman of the Board and the Company Secretary. Upon receipt of the enquiries, the Company would reply as soon as possible.

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